IRIS Data Exchange On-Boarding Form

(Version 1.0)

Date:
Referred by:
(Help Desk email, caller)

1. Org ID# / Site Name:
2. Is this site a vendor/parent org?
   a. If yes, how many individual sites? List Org ID#s in the next tab or attach a spreadsheet of child organization names/addresses.

Contact Info

3. Primary Contact Name:
   Primary Contact Title:
   Primary Contact Email:
4. Technical Contact Name:
   Technical Contact Title:
   Technical Contact Email:
5. Vendor/Consultant Name:
   Vendor/Consultant Title:
   Vendor/Consultant Email:
6. Do you have internal IT staff or do you use outside expertise?
   a. Name of person(s) responsible for modifying HL7 messages to meet IRIS specs?
   b. Name of person(s) responsible for data transport/exchange?
   c. Name of person(s) responsible for reviewing error messages/assuring corrections are made to data and resent?
7. Who will be your primary contact for testing messages?

General Info

8. Has your technical team or IT consultant/vendor reviewed the IRIS Data Exchange Specifications?
9. How many immunizations do you administer monthly? Please provide a breakdown per site in the next tab.

10. How will the organization exchange information?

- [ ] HL7 2.3.1
- [ ] HL7 2.5.1
- [ ] Flat File
- [ ] Batch
- [ ] Real Time - PHINMS
- [ ] Real Time - Web Services

11. Is the organization participating in Meaningful Use? If yes, what stage (1 or 2)?
12. Is the organization participating in VFC Program?
    a. If yes, what is the VFC PIN?
    b. Are you able to capture dose-level eligibility?
13. Do you have a test environment with test/fake patients?
14. Are you familiar with using SOAP web services?

EHR Info

15. Do you collect historical shot information in your EHR?
16. EHR Vendor:
    a. EHR Product:
    b. EHR Version:
17. Is the EHR capable of HL7 messaging?
18. Is your EHR capable of bi-directional data exchange?
19. Is your EHR hosted externally or do you host it yourself?
20. Are you able to pull an HL7 batch file from your EHR?
21. If your EHR does not support real time messaging, are you considering using a third-party solution for transport? Examples of third-party solutions include Rhapsody and Corepoint.
    a. If Yes, please list the solution that you will be using.

Org ID# / Site Name: